Shareholding Pattern

TARAI FOODS LTD.

Scrip Code: 519285 Date Begin: 01 Jan 2012

Quarter Ending: March 2012 Date End: 31 Mar 2012

Partly paid-up shares	No. of partly paid- up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	1140000	28.5	6.43
held by public	2860000	71.5	16.13
Total	4000000	100	22.56
Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
held by public	0	0	0
Total	0	0	0
Warrants	No. of warrant	As a % of total no. of warrants	As a % of total no. of shares of the company assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
held by public	0	0	0
Total	0	0	0
Total Paid-up capital of the company assuming full conversion of warrants and convertible securities	17728120		

Category of Shareholder	No. of Shareholders	Total No. of Shares	Total Shareholding as a % of total No. of Shares			ed or wise
			As a % of (A+B)	As a % of (A+B+C)	Number of shares	As a % of Total No. of Shares

(A) Shareholding of Promoter and Promoter Group							
(1) Indian							
Individuals / Hindu Undivided Family	18	1,931,862	544,352	10.90	10.90	-	-
Sub Total	18	1,931,862	544,352	10.90	10.90	-	-
(2) Foreign							
Individuals (Non-Residents Individuals / Foreign Individuals)	1	6,328,100	6,328,100	35.70	35.70	-	-
Sub Total	1	6,328,100	6,328,100	35.70	35.70	-	-
Total shareholding of Promoter and Promoter Group (A)	19	8,259,962	6,872,452	46.59	46.59	-	-
(B) Public Shareholding							
(1) Institutions							
Mutual Funds / UTI	6	12,900	400	0.07	0.07	-	-
Financial Institutions / Banks	2	20,100	-	0.11	0.11	-	-
Any Others (Specify)	-	-	-	-	-	-	-
Sub Total	8	33,000	400	0.19	0.19	-	-
(2) Non-Institutions							
Bodies Corporate	157	3,771,588	838,288	21.27	21.27	-	-
Individuals						-	-
Individual shareholders holding nominal share capital up to Rs. 1 lakh	15,098	3,728,777	1,987,236	21.03	21.03	-	-
Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	28	1,632,626	1,515,526	9.21	9.21	-	-
Any Others (Specify)	919	302,167	98,067	1.70	1.70	-	-
Non Resident Indians	883	251,979	47,879	1.42	1.42	-	-
Hindu Undivided Families	36	50,188	50,188	0.28	0.28	-	-
Sub Total	16,202	9,435,158	4,439,117	53.22	53.22	-	-
Total Public shareholding (B)	16,210	9,468,158	4,439,517	53.41	53.41	-	-
Total (A)+(B)	16,229	17,728,120	11,311,969	100.00	100.00	-	-
(C) Shares held by Custodians and against which Depository Receipts have been issued	-	-	-	-	-	-	-
(1) Promoter and Promoter Group	-	-	-	-	-	-	-
(2) Public	-	-	-	-	-	-	-
Sub Total	-	-	-	-	-	-	-

Total (A)+(B)+(C) 16,229 17,728,120 11,311,969 - 100.00 - -

TARAI FOODS LTD.

Scrip Code: 519285 Quarter ending: March 2012

Shareholding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

SI	. Name of the . Shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A)+(B)+(C)	No	As a percentage	As a % of grand total (A)+(B)+(C) of sub- clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	G S Sandhu	100	0.00	-		-	-	-	-	-	-
2	Imran Ahmed	100	0.00	-	-	-	-	-	-	-	-
3	Sudhir Chadha	100	0.00	-	-	-	-	-	-	-	-
4	N K Bharati	500	0.00	-		-	-	-	-	-	-
5	Darshan Singh	500	0.00	-	-	-	-	-	-	-	-
6	Anand Rungta	700	0.00	-		-	-	-	-	-	-
7	Bhopinder Singh	1,000	0.01	-		-	-	-	-	-	-
8	Harpreet Singh	2,500	0.01	-	-	-	-	-	-	-	-

9	Kiran Sandhu	2,600	0.01	-	-	-	-	-	-	-	-
10	Tej Pratap Singh	5,000	0.03	-	-	-	-	-	-	-	-
11	J Akoi	10,000	0.06	-	-	-	-	-	-	-	-
12	D S Bhooi	10,410	0.06	-	-	-	-	-		-	-
13	G S Sandhu	24,700	0.14	-		-	-	-	-	-	-
14	Kiran Sandhu	49,890	0.28	-	-	-	-	-	-	-	-
15	Inder Pratap Singh	190,000	1.07	-	-	-	-	-	-	-	-
16	G S Sandhu	290,000	1.64	-	-	-	-	-	-	-	-
17	G S Sandhu	493,762	2.79	-	-	-	-	-	-	-	-
18	G S Sandhu	850,000	4.79	-	-	-	-	-	-	-	-
19	Galway Investments Pvt Ltd	6,328,100	35.70	-	-	-	-	-	-	-	-
	Total	8,259,962	46.59	-	-	-	-	-		-	-

^(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.

TARAI FOODS LTD.

Scrip Code: 519285 Quarter ending: March 2012

Shareholding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

				Details of	warrants	Details of conve	Total shares	
SI No	Name of the Shareholder	No. of Shares held	Shares as % of Total No. of Shares	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	(including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
1	Arihant Technology Pvt Ltd	1,000,000	5.64	-	_	-	-	-

2	Sunbright Foods Pvt Ltd	1,000,000	5.64	-	-	-	-	-
3	Sandesh Properties Pvt Ltd	710,000	4.00	-	-	-	-	-
4	Hitesh Ramji Javeri	548,000	3.09	-	-	-	-	-
5	Harsha Hitesh Javeri	327,000	1.84	-	-	-	-	-
6	Mackertich Consultancy Services Pvt Ltd	178,828	1.01	-	-	-	-	-
	Total	3,763,828	21.23	-	-	-	-	-